

1. Debt burden of the municipality

		1
		\$
	All outstanding debt issued by the municipality, predecessor municipalities and consolidated entities	
0210	To Ontario and agencies . . . . .	478,699,401
0220	To Canada and agencies . . . . .	200,411,014
0230	To Others . . . . .	6,206,010,048
0299	<b>Subtotal</b>	<b>6,885,120,463</b>
0499	PLUS: All debt assumed by the municipality from others . . . . .	1,012,683,001
	LESS: All debt assumed by others	
0610	Ontario . . . . .	1,165,650
0620	School boards . . . . .	383,500,903
0630	Other municipalities . . . . .	394,125,506
0699	<b>Subtotal</b>	<b>818,429,069</b>
	LESS: Ontario Clean Water Agency debt retirement funds	
0810	Sewer . . . . .	4,155
0820	Water . . . . .	0
0899	<b>Subtotal</b>	<b>4,155</b>
	LESS: Own sinking funds (Actual balances)	
1010	General municipal . . . . .	934,442,997
1020	Enterprises and others . . . . .	1,498,524
1099	<b>Subtotal</b>	<b>935,941,521</b>
9910	<b>TOTAL Debt burden of the municipality</b>	<b>6,143,428,719</b>

2. Debt burden of the municipality: Analysed by debt instrument

1210	Sinking fund debentures . . . . .	1,268,034,530
1220	Installment (serial) debentures . . . . .	3,088,365,949
1230	Long term bank loans . . . . .	342,300,650
1240	Lease purchase agreements . . . . .	157,999,178
1250	Mortgages . . . . .	914,286,039
1260	Ontario Clean Water Agency . . . . .	15,814,470
1270	Long term reserve fund loans . . . . .	51,703,277
1280	Construction Financing Debentures . . . . .	22,423,315
1298	Other <span style="border: 1px solid black; display: inline-block; width: 150px; height: 15px; vertical-align: middle;"></span> . . . . .	282,501,311
9920	<b>TOTAL Debt burden of the municipality</b>	<b>6,143,428,719</b>

3. Debt burden of the municipality: Analysed by function

1405	General government . . . . .	636,721,336
1410	Protection services . . . . .	229,862,339
	Transportation services:	
1415	Roadways . . . . .	844,866,847
1420	Transit . . . . .	737,553,254
	Environmental services:	
1425	Sanitary sewer system . . . . .	567,828,216
1430	Storm sewer system . . . . .	52,560,082
1435	Waterworks system . . . . .	525,104,997
1440	Waste collection . . . . .	2,607,232
1445	Waste disposal . . . . .	142,016,432
1450	Health services . . . . .	97,455,870
1455	Social and family services . . . . .	389,204,926
1460	Social housing . . . . .	1,049,212,956
	Recreation and cultural services:	
1465	Parks . . . . .	107,115,038
1470	Recreation facilities . . . . .	425,373,473
1475	Libraries . . . . .	59,231,043
1480	Planning and development . . . . .	145,861,041
1485	Electricity . . . . .	0
1486	Gas . . . . .	0
1487	Telephone . . . . .	0
1490	Other long term liabilities . . . . .	130,853,637
9930	<b>TOTAL Debt burden of the municipality</b>	<b>6,143,428,719</b>

4. Debt payable in foreign currencies (net of sinking fund holdings)

		1
	US Dollars:	\$
1610	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1620	Par value in 'U.S. Dollars' . . . . .	0
	Other currency:	
1630	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1640	Par value in <input type="text"/> . . . . .	0
1650	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1660	Par value in <input type="text"/> . . . . .	0

5. Interest earned on sinking funds and on debt retirement funds during the year

1810	Own funds . . . . .	56,313,822
	Ontario Clean Water Agency	
1820	Sewer . . . . .	1,477
1830	Water . . . . .	877

6. Details of sinking fund balance

2010	Value of own sinking fund debentures issued and outstanding at year end . . . . .	2,107,062,029
	<b>Balance of own sinking funds at year end</b>	
2110	Total contributions to own sinking funds . . . . .	787,831,089
2120	Total income earned from investments of sinking funds' monies . . . . .	128,063,638
2199	<b>Subtotal</b>	<b>915,894,727</b>
2210	Estimated total future contributions from this municipality required to meet obligations in line 2010 above . . . . .	950,547,845
2220	Estimated total future income earned from investments in lines 2199 and 2210 above . . . . .	707,381,957

7. Long term commitments at year end

2410	Hospital support . . . . .	93,102,957
2420	University support . . . . .	17,927,380
2430	Leases and other agreements . . . . .	265,125,923
2440	Capital equipment, land acquisition . . . . .	203,252,251
2496	Other <input type="text"/> . . . . .	100,457,083
2497	Other <input type="text"/> . . . . .	7,980,000
2498	Other <input type="text"/> . . . . .	0
2499	<b>TOTAL</b>	<b>687,845,594</b>

		Is Value in Column 2 Estimated?	Value	Number of Years Payable Over
		1 Y or N	2 \$	3 Years
<b>8. Contingent liabilities</b>				
2610	Pending or threatened litigation . . . . .	NA	276,150,119,104	
2620	Retroactive wage settlements . . . . .	NA	2,851,813	
2630	Guarantees of long term indebtedness in the name of the municipality but assumed by others . . . . .	NA	131,780,286	
2640	Outstanding loans guaranteed . . . . .	NA	95,302,202	NA
2698	Other <input type="text"/> . . . . .	NA	780,213	
2699	<b>TOTAL</b>		<b>276,396,565,629</b>	

		Accumulated Surplus / Deficit	Total Outstanding Capital Obligation	Debt Charges
		1 \$	2 \$	3 \$
<b>9. Ontario Clean Water Agency Provincial Projects</b>				
Water projects:				
2810	For this Municipality only . . . . .	193,751	4,258,450	1,032,898
2820	Share of integrated project(s) . . . . .	379,848	1,845,914	297,272
Sewer projects:				
2830	For this Municipality only . . . . .	693,101	18,741,520	2,335,185
2840	Share of integrated project(s) . . . . .	0	0	0

		Principal	Interest		
		1 \$	2 \$		
<b>10. Debt Charges for the current year</b>					
Recovered from the consolidated revenue fund					
3012	General Tax Rates . . . . .	433,431,060	301,688,769		
3014	Other . . . . .	94,267,406	101,959,517		
3020	Recovered from reserve funds . . . . .	7,252,289	6,333,866		
Recovered from unconsolidated entities:					
3030	Electricity . . . . .	1,017,937	864,319		
3040	Gas . . . . .	0	0		
3050	Telephone . . . . .	464,167	173,867		
3097	Other <input type="text"/> . . . . .	2,041,349	279,205		
3098	Other <input type="text"/> . . . . .	491,597	24,165		
3099	<b>TOTAL</b>	<b>538,965,805</b>	<b>411,323,708</b>		
Line 3099 includes:					
3110	Lump sum (balloon) repayments of long term debt . . . . .	2,272,423	947		
3140	Debt Charges for Lease purchase agreements (Tangible capital leases)	241,226	6,612,883	6,854,109	
3150	Financing leases (not Tangible capital leases) beyond term of Council			1,116,893	
3199	<b>TOTAL</b>			<b>7,971,002</b>	

		Principal	Interest
		1 \$	2 \$
<b>11. Long term debt refinanced</b>			
3410	Repayment of Provincial Special Assistance . . . . .	0	0
3420	Other long term debt refinanced . . . . .	2,300,000	0

12. Future principal and interest payments on EXISTING debt

		RECOVERABLE FROM:							
		Consolidated Revenue Fund		Reserve Funds		Unconsolidated Entities		All Others	
		Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
		1	2	3	4	5	6	7	8
		\$	\$	\$	\$	\$	\$	\$	\$
3210	Year 2004 . . . . .	517,628,886	328,870,067	24,713,657	16,513,908	3,378,761	1,317,727	21,120,742	29,437,082
3220	Year 2005 . . . . .	512,265,589	298,986,443	37,425,113	13,690,652	3,239,450	963,199	20,583,663	27,216,876
3230	Year 2006 . . . . .	453,052,150	269,871,392	22,065,611	12,040,044	3,334,649	785,610	21,051,597	25,645,455
3240	Year 2007 . . . . .	434,320,823	243,283,924	24,333,308	11,314,258	3,097,032	470,240	21,112,160	24,078,099
3250	Year 2008 . . . . .	376,868,615	219,788,577	22,192,453	9,910,566	3,259,606	303,469	21,635,193	23,013,117
3260	Years 2009 to 2013 . . . . .	1,705,759,842	818,206,550	133,270,134	24,123,293	3,782,472	217,273	115,360,002	92,654,875
3270	Years 2014 onwards . . . . .	961,860,045	427,548,233	13,905,417	3,749,523	156,000	16,509	281,817,176	94,882,277
3280	Int. to be earned on sink. funds . . . . .	357,269,696	30,890	510,606	0	162,956	0	827,335	0
3290	Downtown Revital. Program . . . . .	22,067,980	635,351	0	0	0	0	0	0
3299	<b>TOTAL</b>	<b>5,341,093,626</b>	<b>2,607,221,427</b>	<b>278,416,299</b>	<b>91,342,244</b>	<b>20,410,926</b>	<b>4,074,027</b>	<b>503,507,868</b>	<b>316,927,781</b>