

**1. Debt burden of the municipality**

		1
	All outstanding debt issued by the municipality, predecessor municipalities and consolidated entities	\$
0210	To Ontario and agencies . . . . .	373,131,463
0220	To Canada and agencies . . . . .	115,554,254
0230	To Others . . . . .	6,067,430,039
0299	<b>Subtotal</b>	<b>6,556,115,756</b>
0499	PLUS: All debt assumed by the municipality from others . . . . .	869,927,218
	LESS: All debt assumed by others	
0610	Ontario . . . . .	7,552,000
0620	School boards . . . . .	423,803,241
0630	Other municipalities . . . . .	386,027,984
0699	<b>Subtotal</b>	<b>847,036,625</b>
	LESS: Ontario Clean Water Agency debt retirement funds	
0810	Sewer . . . . .	19,955
0820	Water . . . . .	0
0899	<b>Subtotal</b>	<b>19,955</b>
	LESS: Own sinking funds (Actual balances)	
1010	General municipal . . . . .	1,044,671,935
1020	Enterprises and others . . . . .	1,378,730
1099	<b>Subtotal</b>	<b>1,046,050,665</b>
9910	<b>TOTAL Debt burden of the municipality</b>	<b>5,532,935,729</b>

**2. Debt burden of the municipality: Analysed by debt instrument**

1210	Sinking fund debentures . . . . .	1,306,712,956
1220	Installment (serial) debentures . . . . .	2,689,554,181
1230	Long term bank loans . . . . .	264,163,349
1240	Lease purchase agreements . . . . .	83,959,086
1250	Mortgages . . . . .	848,185,081
1260	Ontario Clean Water Agency . . . . .	17,519,830
1270	Long term reserve fund loans . . . . .	42,160,669
1298	Other <input type="text"/> . . . . .	280,680,577
9920	<b>TOTAL Debt burden of the municipality</b>	<b>5,532,935,729</b>

**3. Debt burden of the municipality: Analysed by function**

1405	General government . . . . .	516,905,670
1410	Protection services . . . . .	219,020,159
	Transportation services:	
1415	Roadways . . . . .	799,414,062
1420	Transit . . . . .	565,538,238
	Environmental services:	
1425	Sanitary sewer system . . . . .	563,332,351
1430	Storm sewer system . . . . .	58,668,096
1435	Waterworks system . . . . .	507,862,584
1440	Waste collection . . . . .	19,013,298
1445	Waste disposal . . . . .	122,146,297
1450	Health services . . . . .	98,249,955
1455	Social and family services . . . . .	276,187,473
1460	Social housing . . . . .	998,362,517
	Recreation and cultural services:	
1465	Parks . . . . .	114,481,529
1470	Recreation facilities . . . . .	406,942,851
1475	Libraries . . . . .	48,286,049
1480	Planning and development . . . . .	139,316,370
1485	Electricity . . . . .	48,671,556
1486	Gas . . . . .	0
1487	Telephone . . . . .	0
1490	Other long term liabilities . . . . .	30,536,674
9930	<b>TOTAL Debt burden of the municipality</b>	<b>5,532,935,729</b>

# FIR2002: PROVINCIAL SUMMARY

# Schedule 74 LONG TERM LIABILITIES AND COMMITMENTS

for the year ended December 31, 2002

<b>4. Debt payable in foreign currencies (net of sinking fund holdings)</b>		
	US Dollars:	1
		\$
1610	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1620	Par value in 'U.S. Dollars' . . . . .	0
	Other currency:	
1630	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1640	Par value in <input type="text"/> . . . . .	0
1650	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1660	Par value in <input type="text"/> . . . . .	0
<b>5. Interest earned on sinking funds and on debt retirement funds during the year</b>		
1810	Own funds . . . . .	63,292,402
	Ontario Clean Water Agency	
1820	Sewer . . . . .	451
1830	Water . . . . .	167
<b>6. Details of sinking fund balance</b>		
2010	Value of own sinking fund debentures issued and outstanding at year end . . . . .	2,405,873,715
	<b>Balance of own sinking funds at year end</b>	
2110	Total contributions to own sinking funds . . . . .	922,481,025
2120	Total income earned from investments of sinking funds' monies . . . . .	124,753,281
2199	<b>Subtotal</b>	<b>1,047,234,306</b>
2210	Estimated total future contributions from this municipality required to meet obligations in line 2010 above . . . . .	1,175,659,967
2220	Estimated total future income earned from investments in lines 2199 and 2210 above . . . . .	685,655,344
<b>7. Long term commitments at year end</b>		
2410	Hospital support . . . . .	98,276,875
2420	University support . . . . .	21,688,420
2430	Leases and other agreements . . . . .	241,090,292
2440	Capital equipment, land acquisition . . . . .	58,453,044
2496	Other <input type="text"/> . . . . .	123,800,053
2497	Other <input type="text"/> . . . . .	938,000
2498	Other <input type="text"/> . . . . .	0
2499	<b>TOTAL</b>	<b>544,246,684</b>

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8. Contingent liabilities		Is Value in Column 2 Estimated?	Value	Number of Years Payable Over
		1 Y or N	2 \$	3 Years
2610	Pending or threatened litigation . . . . .	NA	276,142,088,789	
2620	Retroactive wage settlements . . . . .	NA	2,334,762	
2630	Guarantees of long term indebtedness in the name of the municipality but assumed by others . . . . .	NA	108,265,880	
2640	Outstanding loans guaranteed . . . . .	NA	58,171,514	NA
2698	Other <input type="text"/> . . . . .	NA	1,092,691	
2699	<b>TOTAL</b>		<b>276,327,806,336</b>	

9. Ontario Clean Water Agency Provincial Projects		Accumulated Surplus / Deficit	Total Outstanding Capital Obligation	Debt Charges
		1 \$	2 \$	3 \$
Water projects:				
2810	For this Municipality only . . . . .	417,977	5,306,365	1,077,686
2820	Share of integrated project(s) . . . . .	1,316,216	1,144,162	666,557
Sewer projects:				
2830	For this Municipality only . . . . .	1,508,884	16,369,670	3,756,263
2840	Share of integrated project(s) . . . . .	0	0	0

10. Debt Charges for the current year		Principal	Interest		
		1 \$	2 \$		
Recovered from the consolidated revenue fund					
3012	General Tax Rates . . . . .	403,220,572	293,359,232		
3014	Other . . . . .	84,770,945	95,244,815		
3020	Recovered from reserve funds . . . . .	8,063,645	4,767,430		
Recovered from unconsolidated entities:					
3030	Electricity . . . . .	2,080,873	1,047,853		
3040	Gas . . . . .	0	0		
3050	Telephone . . . . .	0	0		
3097	Other <input type="text"/> . . . . .	1,021,493	1,284,369		
3098	Other <input type="text"/> . . . . .	526,236	190,151		
3099	<b>TOTAL</b>	<b>499,683,764</b>	<b>395,893,850</b>		
Line 3099 includes:					
3110	Lump sum (balloon) repayments of long term debt . . . . .	1,909,450	76,180		
3140	Debt Charges for Lease purchase agreements (Tangible capital leases)	2,052,381	4,405,878	6,458,259	
3150	Financing leases (not Tangible capital leases) beyond term of Council			1,351,775	
3199	<b>TOTAL</b>			<b>7,810,034</b>	

11. Long term debt refinanced		Principal	Interest
		1 \$	2 \$
3410	Repayment of Provincial Special Assistance . . . . .	0	0
3420	Other long term debt refinanced . . . . .	3,141,362	426

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for the year ended December 31, 2002

## 12. Future principal and Interest payments on EXISTING debt

		RECOVERABLE FROM:							
		Consolidated Revenue Fund		Reserve Funds		Unconsolidated Entities		All Others	
		Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
		1	2	3	4	5	6	7	8
		\$	\$	\$	\$	\$	\$	\$	\$
3210	Year 2003 . . . . .	463,814,181	353,060,831	15,974,068	13,698,045	6,714,742	3,386,820	21,221,745	31,752,390
3220	Year 2004 . . . . .	541,282,583	306,396,460	15,018,417	12,232,016	8,597,759	2,918,713	21,848,426	30,680,227
3230	Year 2005 . . . . .	482,608,616	271,417,801	28,350,702	9,647,751	7,057,188	2,261,367	21,259,400	28,938,040
3240	Year 2006 . . . . .	360,394,175	241,857,834	12,754,825	8,285,519	4,866,594	1,687,788	21,592,820	27,512,925
3250	Year 2007 . . . . .	344,506,874	214,737,178	15,088,585	7,950,868	4,199,413	1,444,469	21,587,012	26,211,586
3260	Years 2008 to 2012 . . . . .	1,483,336,296	804,098,446	85,998,792	27,536,140	15,749,654	3,984,432	116,959,267	110,943,007
3270	Years 2013 onwards . . . . .	683,808,307	519,663,254	28,107,325	7,907,635	0	0	303,647,139	123,619,588
3280	Int. to be earned on sink. funds . . . . .	365,290,036	0	1,710,113	0	485,728	0	1,695,572	0
3290	Downtown Revital. Program . . . . .	27,409,375	655,876	0	0	0	0	0	0
3299	<b>TOTAL</b>	<b>4,752,450,443</b>	<b>2,711,887,681</b>	<b>203,002,827</b>	<b>87,257,971</b>	<b>47,671,078</b>	<b>15,683,589</b>	<b>529,811,381</b>	<b>379,657,763</b>