

**1. Debt burden of the municipality**

		1
		\$
	All outstanding debt issued by the municipality, predecessor municipalities and consolidated entities	
0210	To Ontario and agencies . . . . .	389,696,973
0220	To Canada and agencies . . . . .	49,450,754
0230	To Others . . . . .	5,439,766,077
0299	<b>Subtotal</b>	<b>5,878,913,803</b>
0499	PLUS: All debt assumed by the municipality from others . . . . .	887,101,346
	LESS: All debt assumed by others	
0610	Ontario . . . . .	52,129,150
0620	School boards . . . . .	475,734,827
0630	Other municipalities . . . . .	297,256,661
0699	<b>Subtotal</b>	<b>825,120,638</b>
	LESS: Ontario Clean Water Agency debt retirement funds	
0810	Sewer . . . . .	632,721
0820	Water . . . . .	98,560
0899	<b>Subtotal</b>	<b>731,281</b>
	LESS: Own sinking funds (Actual balances)	
1010	General municipal . . . . .	1,080,691,455
1020	Enterprises and others . . . . .	13,633,014
1099	<b>Subtotal</b>	<b>1,094,324,469</b>
9910	<b>TOTAL Debt burden of the municipality</b>	<b>4,845,838,761</b>

**2. Debt burden of the municipality: Analysed by debt instrument**

1210	Sinking fund debentures . . . . .	1,563,713,754
1220	Installment (serial) debentures . . . . .	2,048,648,616
1230	Long term bank loans . . . . .	213,860,335
1240	Lease purchase agreements . . . . .	98,575,971
1250	Mortgages . . . . .	165,359,667
1260	Ontario Clean Water Agency . . . . .	18,219,489
1270	Long term reserve fund loans . . . . .	40,418,223
1298	Other <span style="border: 1px solid black; display: inline-block; width: 150px; height: 15px; vertical-align: middle;"></span> . . . . .	697,042,705
9920	<b>TOTAL Debt burden of the municipality</b>	<b>4,845,838,761</b>

**3. Debt burden of the municipality: Analysed by function**

1405	General government . . . . .	474,088,120
1410	Protection services . . . . .	187,483,475
	Transportation services:	
1415	Roadways . . . . .	782,680,208
1420	Transit . . . . .	546,742,941
	Environmental services:	
1425	Sanitary sewer system . . . . .	583,433,573
1430	Storm sewer system . . . . .	58,936,758
1435	Waterworks system . . . . .	451,813,199
1440	Waste collection . . . . .	4,357,601
1445	Waste disposal . . . . .	104,809,533
1450	Health services . . . . .	83,543,954
1455	Social and family services . . . . .	192,003,004
1460	Social housing . . . . .	664,708,963
	Recreation and cultural services:	
1465	Parks . . . . .	105,257,345
1470	Recreation facilities . . . . .	326,970,624
1475	Libraries . . . . .	40,238,946
1480	Planning and development . . . . .	129,677,453
1485	Electricity . . . . .	83,126,570
1486	Gas . . . . .	0
1487	Telephone . . . . .	3,000,000
1490	Other long term liabilities . . . . .	22,966,494
9930	<b>TOTAL Debt burden of the municipality</b>	<b>4,845,838,761</b>

# FIR2001: PROVINCIAL SUMMARY

# Schedule 74 LONG TERM LIABILITIES AND COMMITMENTS

for the year ended December 31, 2001

## 4. Debt payable in foreign currencies (net of sinking fund holdings)

		1
	US Dollars:	\$
1610	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1620	Par value in 'U.S. Dollars' . . . . .	0
	Other currency:	
1630	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
1640	Par value in <input type="text"/> . . . . .	0
* 1650	Canadian dollar equivalent included in SLC 74 9910 01 . . . . .	0
* 1660	Par value in <input type="text"/> . . . . .	0

## 5. Interest earned on sinking funds and on debt retirement funds during the year

1810	Own funds . . . . .	76,102,982
	Ontario Clean Water Agency	
1820	Sewer . . . . .	3,200
1830	Water . . . . .	2,000

## 6. Details of sinking fund balance

2010	Value of own sinking fund debentures issued and outstanding at year end . . . . .	2,678,212,618
	<b>Balance of own sinking funds at year end</b>	
2110	Total contributions to own sinking funds . . . . .	936,065,699
2120	Total income earned from investments of sinking funds' monies . . . . .	142,220,096
2199	<b>Subtotal</b>	<b>1,078,285,795</b>
2210	Estimated total future contributions from this municipality required to meet obligations in line 2010 above . . . . .	1,301,046,884
2220	Estimated total future income earned from investments in lines 2199 and 2210 above . . . . .	846,054,559

## 7. Long term commitments at year end

2410	Hospital support . . . . .	90,149,158
2420	University support . . . . .	11,689,460
2430	Leases and other agreements . . . . .	306,271,561
2440	Capital equipment, land acquisition . . . . .	19,458,402
2496	Other <input type="text"/> . . . . .	60,295,121
2497	Other <input type="text"/> . . . . .	4,731,062
2498	Other <input type="text"/> . . . . .	0
2499	<b>TOTAL</b>	<b>492,594,765</b>

# FIR2001: PROVINCIAL SUMMARY

# Schedule 74 LONG TERM LIABILITIES AND COMMITMENTS

for the year ended December 31, 2001

## 8. Contingent liabilities

		Is Value in Column 2 Estimated?	Value	Number of Years Payable Over
		1 Y or N	2 \$	3 Years
2610	Pending or threatened litigation . . . . .	NA	0	
2620	Retroactive wage settlements . . . . .	NA	0	
2630	Guarantees of long term indebtedness in the name of the municipality but assumed by others . . . . .	NA	0	
2640	Outstanding loans guaranteed . . . . .	NA	0	0
2698	Other <input type="text"/> . . . . .	NA	0	
2699	<b>TOTAL</b>		0	

## 9. Ontario Clean Water Agency Provincial Projects

		Accumulated Surplus / Deficit	Total Outstanding Capital Obligation	Debt Charges
		1 \$	2 \$	3 \$
Water projects:				
2810	For this Municipality only . . . . .	0	0	0
2820	Share of integrated project(s) . . . . .	0	0	0
Sewer projects:				
2830	For this Municipality only . . . . .	0	0	0
2840	Share of integrated project(s) . . . . .	0	0	0

## 10. Debt Charges for the current year

		Principal	Interest
		1 \$	2 \$
Recovered from the consolidated revenue fund			
* 3012	General Tax Rates . . . . .	0	0
* 3014	Other . . . . .	0	0
3020	Recovered from reserve funds . . . . .	0	0
Recovered from unconsolidated entities:			
3030	Electricity . . . . .	0	0
3040	Gas . . . . .	0	0
3050	Telephone . . . . .	0	0
3097	Other <input type="text"/> . . . . .	0	0
3098	Other <input type="text"/> . . . . .	0	0
3099	<b>TOTAL</b>	0	0
Line 3099 includes:			
3110	Lump sum (balloon) repayments of long term debt . . . . .	0	0

## 11. Long term debt refinanced

		Principal	Interest
		1 \$	2 \$
3410	Repayment of Provincial Special Assistance . . . . .	0	0
3420	Other long term debt refinanced . . . . .	0	0

# FIR2001: PROVINCIAL SUMMARY

# Schedule 74 LONG TERM LIABILITIES AND COMMITMENTS

for the year ended December 31, 2001

## 12. Future principal and interest payments on EXISTING debt

		RECOVERABLE FROM:							
		Consolidated Revenue Fund		Reserve Funds		Unconsolidated Entities		All Others	
		Principal	Interest	Principal	Interest	Principal	Interest	Principal	Interest
		1	2	3	4	5	6	7	8
		\$	\$	\$	\$	\$	\$	\$	\$
3210	Year 2002 . . . . .	513,401,942	325,896,106	16,017,164	15,228,052	9,574,983	5,977,892	25,215,431	35,252,048
3220	Year 2003 . . . . .	455,551,677	288,938,227	12,915,085	11,163,737	8,492,856	4,617,895	20,593,083	33,754,310
3230	Year 2004 . . . . .	414,218,472	243,524,986	12,002,183	9,956,369	9,522,930	4,062,699	20,080,223	32,525,832
3240	Year 2005 . . . . .	339,068,081	199,462,411	24,956,932	7,548,617	7,999,785	3,356,548	19,149,202	30,514,525
3250	Year 2006 . . . . .	280,052,163	185,990,548	8,983,150	6,186,758	5,913,680	2,902,120	18,338,421	29,162,748
3260	Years 2007 to 2011 . . . . .	1,091,159,503	687,363,056	63,652,401	23,500,478	36,850,118	9,124,407	105,073,041	124,108,087
3270	Years 2012 onwards . . . . .	485,658,044	395,848,803	30,061,254	9,759,558	2,120,200	586,000	331,820,093	159,463,676
3280	Int. to be earned on sink. funds . . . . .	423,892,478	0	18,728,814	0	3,974,812	0	2,638,448	513,000
3290	Downtown Revital. Program . . . . .	28,162,113	676,400	0	0	0	0	0	0
<b>3299</b>	<b>TOTAL</b>	<b>4,031,164,470</b>	<b>2,327,700,536</b>	<b>187,316,983</b>	<b>83,343,566</b>	<b>84,449,364</b>	<b>30,627,561</b>	<b>542,907,942</b>	<b>445,294,224</b>